

COLUMBUS[★]
— REGION —
**LOGISTICS
COUNCIL**
AN INITIATIVE OF THE COLUMBUS CHAMBER

The CRLC is a membership organization that serves as a resource for your connections in business development, a key source to help tackle your workforce challenges, and a go-to for all logistics related lobbying efforts at the state local and federal level. Additionally, we have quarterly events, periodic roundtables, and tours as needed furthering the visibility of Columbus and our Logistics organizations.

Long term goals - Economic development resource, networking group for insights into local regional Logistics efforts, advocates that bolster Columbus internationally known logistics hub, DEI resource for Columbus Logistics, key legislative contact for Logistics locally, Workforce resource for partnerships with ed. and higher ed.



LOGISTICS

The Columbus Region is located within a 10-hour drive of 47 percent of the U.S. population. The interstate highway system, numerous third-party logistics providers, the nation's largest cargo-dedicated airport and multiple rail terminals connect Columbus to the globe for the movement of goods.

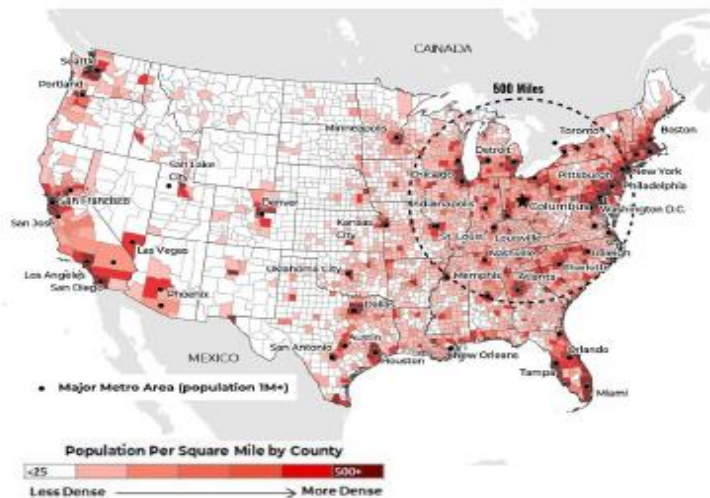
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NORTH AMERICAN MARKET ACCESS





EPICENTER OF U.S. POPULATION AND INDUSTRY

The Columbus Region's geographic location gives companies access to more of the U.S. population and employment base than any other major metro. Within a day's drive, you can reach 46 percent of the country's population and manufacturing base.

Source: ESRI Business Analyst, 2019, 10-hour drivetime from city center;

METRO	% OF U.S. POPULATION
Columbus	46%
Indianapolis	39%
Detroit	34%
Atlanta	29%
New York	28%
Minneapolis	15%
Phoenix	12%
Salt Lake City	7%

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The Intel logo, featuring the word "intel" in a blue, lowercase, sans-serif font with a small blue square above the "i". A registered trademark symbol (®) is located to the right of the text.

intel®

The Amgen logo, featuring the word "AMGEN" in a large, bold, blue, uppercase, sans-serif font.

AMGEN



HYPERION

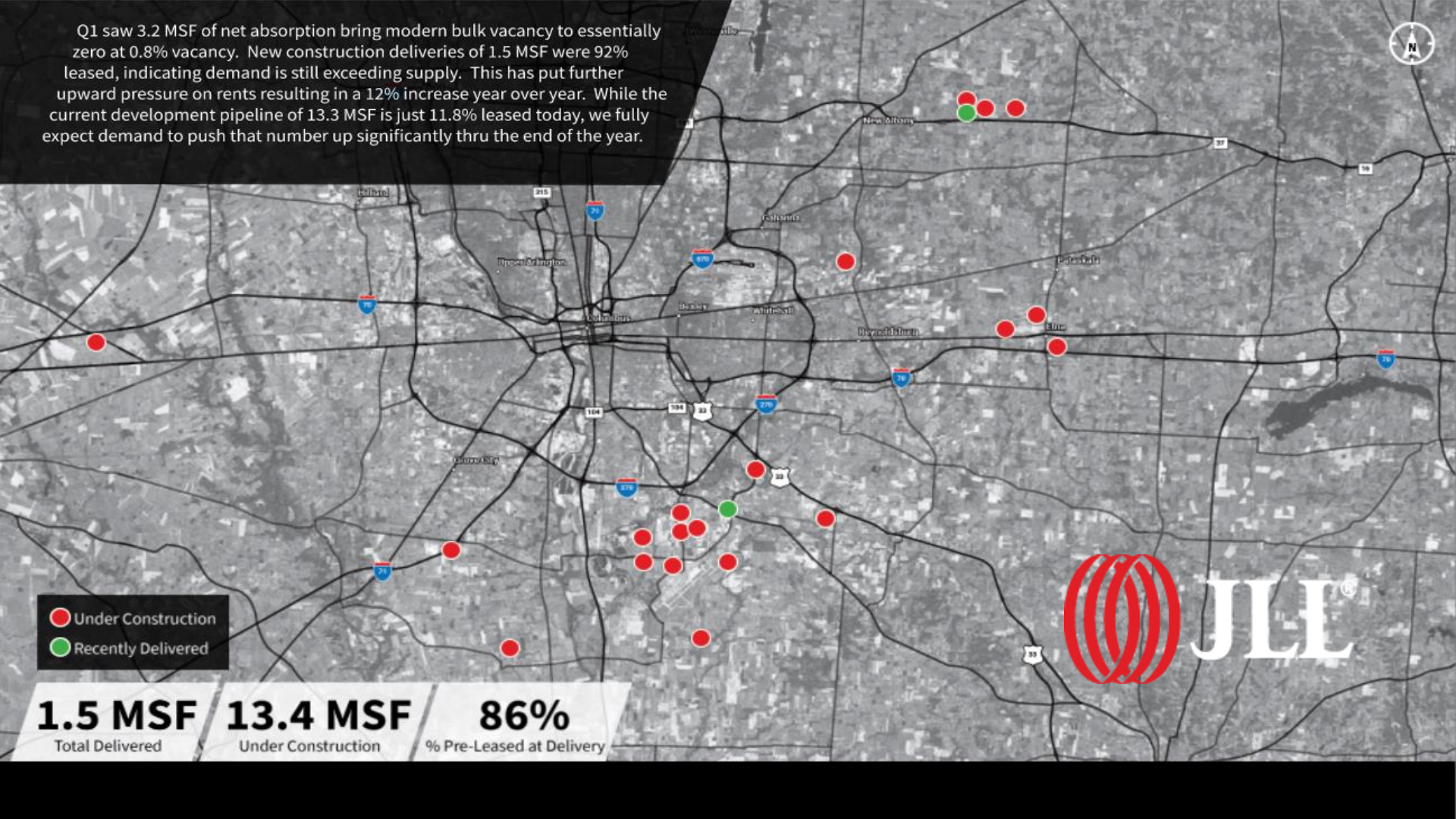
Materials & Technologies



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Q1 saw 3.2 MSF of net absorption bring modern bulk vacancy to essentially zero at 0.8% vacancy. New construction deliveries of 1.5 MSF were 92% leased, indicating demand is still exceeding supply. This has put further upward pressure on rents resulting in a 12% increase year over year. While the current development pipeline of 13.3 MSF is just 11.8% leased today, we fully expect demand to push that number up significantly thru the end of the year.



-  Under Construction
-  Recently Delivered

1.5 MSF
Total Delivered

13.4 MSF
Under Construction

86%
% Pre-Leased at Delivery





BUSINESS ADVANTAGES

- The Columbus Region ranks No. 1 among inland and coastal ports in population concentration within a one-day drive.
- KPMG ranks Ohio No. 1 in effective tax rate for new logistics operations. Ohio has no personal property, inventory or corporate income tax.
- FedEx Air, FedEx Ground, UPS and UPS Supply Chain Solutions have Columbus Region operations.
- The lowest average hourly wage among major logistics centers in the Midwest.
- Unionization rate is well below the national average.
- Nearly 150,000 college students provide an ample pool of surge labor.
- The Norfolk Southern Heartland Corridor and CSX Gateway link the Columbus Region to multiple deep water east coast ports.
- CSX intermodal allows goods to bypass Chicago.

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What's Next?

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